

# MAGNET S2 WEEKLY OSINT INTELLIGENCE SNAPSHOT

DTG: 260607-1200Z | Reporting Period: 31 May – 7 June 2026 | United States Focus | [www.magnethf.com](http://www.magnethf.com)

## MAGCON STATUS

### MAGCON LEVEL 3 ELEVATED

**MAGCON holds at Level 3 – ELEVATED.** The dominant development this week is the full fracture and partial restoration of US–Iran MOU negotiations, driven by Iran's suspension of talks on 1 June over Israel's Lebanon operations. Talks were reported back on track by afternoon 1 June, but the MOU remains unsigned as of DTG. Fresh US–Iran mutual strikes (5–6 June) struck Iranian coastal radar sites and Gulf airspace — Iran called them ceasefire violations. Kuwait International Airport was struck by Iranian drones on 3 June: 1 killed (Indian national), 63 wounded, civilian terminal heavily damaged. Bahrain also sustained Iranian missile/drone attacks. Lebanon–Israel ceasefire agreed on 4 June, but Hezbollah rejected it immediately. Brent crude has climbed back to ~\$97/bbl (5 June), reversing May deal-optimism gains. AAA national gas average: \$4.174/gal (7 June). New CISA KEV additions: CVE-2022-0492 (Linux cgroups LPE), CVE-2025-48595 (Android zero-day), and CVE-2024-21182 (Oracle WebLogic) — all added 1–2 June. Delaney Hall protests in Newark continue (16+ days): curfew lifted 2 June but new clashes 4–6 June; four federal arrests on 6 June. **TREND VS LAST WEEK: WORSENING — MOU UNSIGNED / TALKS FRACTURED & PARTIALLY RESTORED / NEW CIVILIAN CASUALTY (KUWAIT AIRPORT) / ESCALATORY MUTUAL STRIKES / ENERGY PRICES REBOUNDED / HEZBOLLAH COMPLICATES IRAN DEAL**

## PRIMARY RISK DRIVERS

- **Iran–US MOU suspended then restored (1 June):** Iranian state media (Tasnim) announced suspension of talks and threatened full Hormuz closure over Israel's Lebanon operations. Trump stated same day deal reachable "over the next week" and claimed to have deterred Netanyahu from a Beirut raid. Regional sources confirmed talks back on track by afternoon. As of DTG: MOU still unsigned. Pakistan FM Naqvi visited Tehran 6 June; mediation channel active.
- **US–Iran mutual strikes (5–6 June):** US CENTCOM struck Iranian coastal surveillance radar sites at Goruk and Qeshm Island (5 June) after shooting down 4 Iranian one-way attack drones targeting Hormuz maritime traffic. 6 June: US downed 2 more Iranian drones; Iran launched additional missiles/drones toward Gulf region — intercepted. Iran called US strikes a "clear violation" of the April 8 ceasefire. Iran fired warning shots near Hormuz linked to US vessel repositioning.
- **Kuwait International Airport — Iran drone strike (3 June):** 1 killed (Indian national), 63 wounded; passenger terminal heavily damaged. Airport briefly closed; Kuwait Airways resumed at alternate terminal. Kuwait FM condemned attack; reserved right to respond. Bahrain: IRGC launched missiles/drones toward US 5th Fleet HQ at NSA Bahrain on 3–4 June; intercepted. Qatar condemned Iranian attacks on Kuwait and Bahrain as "flagrant violations of international law."
- **Lebanon / Hezbollah complicating Iran deal:** 4 June: Israel and Lebanon agreed to US-brokered conditional ceasefire; Hezbollah rejected it — demands full Israeli withdrawal before any ceasefire. Iran directly linked Hormuz talks to Lebanon: "No dialogue until Israel withdraws from Lebanon and Gaza." Iranian suspension of US MOU talks on 1 June was explicitly over Lebanon. UNIFIL peacekeeper killed by mortar fire (4 June). Further talks scheduled week of 22 June.
- **Oil/energy — prices recovering from May lows:** Brent crude ~\$97.44/bbl (5 June), up from \$91.12/bbl (29 May). AAA national gas average \$4.174/gal (7 June), down slightly from \$4.356/gal (30 May) but trend reversing as crude climbs. EIA STEO (May 12): projects ~\$106/bbl for Q2 2026. UAE departed OPEC effective 1 May — reduces future spare capacity estimates. SPR ~58M barrels released (14% of reserve); hurricane season started 1 June with reserve reduced.
- **NEW CISA KEV (1–3 June):** CVE-2024-21182 Oracle WebLogic (KEV 1 June; federal deadline 4 June — PASSED). CVE-2022-0492 Linux kernel cgroups LPE (KEV 2 June; deadline 5 June — PASSED). CVE-2025-48595 Android Framework integer overflow zero-day, CVSS 8.4, actively exploited, confirmed by Google (KEV 2 June; deadline 5 June — PASSED). Google's June 2026 Android bulletin patched 124 CVEs including this zero-day.
- **KEV deadlines that passed this week (patch immediately if not done):** MS Defender CVE-2026-41091/45498 (3 June), Oracle WebLogic CVE-2024-21182 (4 June), Trend Micro Apex One CVE-2026-34926 (4 June), Langflow CVE-2025-34291 (4 June), Linux cgroups CVE-2022-0492 and Android CVE-2025-48595 (5 June). All require immediate remediation if not completed.
- **Delaney Hall protests — ongoing, escalating again (1–7 June):** Curfew lifted 2 June after zero arrests the previous night; Newark PD began scaling back. New clashes 4–5 June after police drawdown — protesters attempted to move barricades; two out-of-state individuals arrested for assault on officer. 6 June: Four federal arrests (assault, obstruction, threats). 7 June: Police reimposed mask/backpack ban in streets around facility. Protests now 16+ days; status: ELEVATED, PERSISTENT.

- **Previously reported — ongoing, no material change:** GKN Aerospace Garden Grove (criminal investigation, environmental remediation, civil suits active — no new arrest or contamination results). Converse Reservoir IED (FBI investigation, no suspect or motive). Canvas LMS breach (phishing risk through mid-August). Iranian APT ICS/OT targeting. CIRCIA finalization pending. Earlier supply-chain KEV items (TanStack deadline 10 June; DAEMON Tools/Nx Console deadline 17 June).

## DELTA SUMMARY – CHANGES FROM LAST REPORT (260531-2015Z)

TOPIC	DELTA FROM 260531-2015Z
<b>Iran–US MOU Talks — Suspension &amp; Partial Restoration (1 June)</b>	WORSENING THEN PARTIALLY RESTORING. Iran's Tasnim suspended talks 1 June, citing Israel's Lebanon operations. Trump pushed back same day; talks reportedly resumed by afternoon. MOU unsigned as of DTG. Pakistan Interior Min. Naqvi met Iranian FM Araghchi 6 June — mediation active. Trump told NBC Iran retains ~21–22% prewar missile stock. Polymarket permanent deal by June 15 at 7%.
<b>US–Iran Mutual Strikes at Hormuz (5–6 June)</b>	NEW — WORSENING. CENTCOM struck radar sites at Goruk and Qeshm Island (5 June) after 4 Iranian attack drones threatened maritime traffic. 6 June: 2 more Iranian drones downed; Iran launched additional Hormuz/Gulf missile-drone wave — intercepted. Iranian FM called strikes "clear ceasefire violation." Iran fired warning shots near Hormuz 6 June linked to US vessel repositioning.
<b>Kuwait International Airport — Iran Drone Strike (3 June)</b>	NEW — CIVILIAN CASUALTY EVENT. Iranian drones struck Kuwait International Airport terminal: 1 killed, 63 wounded. Airport briefly closed; partial operations resumed. Kuwait FM condemned and reserved right to respond. Bahrain: Iranian missiles/drones targeted US 5th Fleet (NSA Bahrain) 3–4 June; intercepted. Qatar formally condemned attacks as "flagrant international law violations."
<b>Lebanon / Hezbollah — New Complication for Iran MOU (4 June)</b>	NEW — SIGNIFICANT COMPLICATION. Israel–Lebanon US-brokered ceasefire agreed 4 June; Hezbollah immediately rejected it, demanding full Israeli withdrawal first. Iran directly linked Hormuz MOU progress to Lebanon — "No dialogue until Israel withdraws." UNIFIL peacekeeper killed by mortar (4 June). Next talks week of 22 June. This linkage now structurally complicates any Iran MOU signing.
<b>Oil / Energy — Prices Rebounding</b>	WORSENING AFTER IMPROVING. Brent crude \$97.44/bbl (5 June) vs. \$91.12/bbl (29 May). AAA gas \$4.174/gal (7 June) vs. \$4.356/gal (30 May) — slight retail lag but crude trend reversing. EIA STEO projects ~\$106/bbl Q2 average. UAE left OPEC effective 1 May (reduces spare capacity). SPR 14% depleted; hurricane season began 1 June.
<b>CISA KEV — New Additions (1–3 June)</b>	NEW — THREE NEW KEV ENTRIES. CVE-2024-21182 Oracle WebLogic (KEV 1 June; deadline 4 June — PASSED). CVE-2022-0492 Linux kernel cgroups LPE (KEV 2 June; deadline 5 June — PASSED). CVE-2025-48595 Android Framework zero-day CVSS 8.4, actively exploited (KEV 2 June; deadline 5 June — PASSED). All deadlines now expired — treat as immediate remediation priority.
<b>KEV Deadlines Expiring This Week</b>	PASSED — IMMEDIATE ACTION REQUIRED. MS Defender CVE-2026-41091/45498 (3 June). Oracle WebLogic CVE-2024-21182 (4 June). Trend Micro CVE-2026-34926 (4 June). Langflow CVE-2025-34291 (4 June). Linux cgroups CVE-2022-0492 (5 June). Android CVE-2025-48595 (5 June). Supply chain deadlines still approaching: TanStack CVE-2026-45321 (10 June); DAEMON Tools CVE-2026-8398 and Nx Console CVE-2026-48027 (17 June).
<b>Delaney Hall ICE Protests — Newark, NJ (1–7 June)</b>	ONGOING — ELEVATED. Curfew lifted 2 June after calm protest night. New clashes 4–5 June post police drawdown — 2 out-of-state arrests (aggravated assault on officer). 6 June: 4 federal arrests (assault/obstruction/threats). 7 June: mask/backpack ban reimposed in surrounding streets. Protests now 16+ days continuous. Status: ELEVATED, PERSISTENT.
<b>GKN Aerospace MMA — Garden Grove, CA</b>	ONGOING — NO CHANGE. Criminal investigation active, environmental testing ongoing, civil suits proceeding. No new arrest, no contamination results released as of DTG.
<b>Converse Reservoir IED — Mobile, AL</b>	ONGOING — NO ARREST. FBI investigation continues. No suspect, no confirmed motive.
<b>Canvas LMS Breach</b>	STABLE — NO CHANGE. Phishing risk from 275M records continues through mid-August window.

### NO CHANGE:

- MAGCON level holds at 3 – ELEVATED

- Iranian APT cyber targeting of U.S. ICS/OT remains active
- Bab el-Mandeb / Red Sea threat stable at ELEVATED (Houthi posture unchanged)
- CIRCIA mandatory cyber incident reporting rule finalization still pending
- CISA CI Fortify initiative ongoing
- Microsoft Exchange CVE-2026-42897 (XSS/OWA) — patch still required
- US naval blockade of Iranian ports remains in effect

## SECTOR THREAT LEVELS

SECTOR	LEVEL	NOTES
Terrorism / Extremism	ELEVATED	No new domestic incident. White House perimeter cluster (23 May) follow-up ongoing; 30-day lone-actor threat pattern remains analytically significant. Watch for copycat events.
Cyber Activity	ELEVATED	NEW: Android zero-day (CVE-2025-48595) actively exploited. Linux cgroups KEV (CVE-2022-0492) added. Six KEV remediation deadlines expired this week. Supply-chain attack campaign (TanStack/DAEMON Tools/Nx Console) deadlines approaching. Citrix NetScaler CVE-2026-3055 and Windows Netlogon CVE-2026-41089 large-scale exploitation reported.
Critical Infrastructure	ELEVATED	Converse Reservoir IED (Mobile, AL) investigation ongoing — no arrest. GKN Garden Grove long-tail active. SD-WAN overdue patches expose CI networks. Kuwait airport civilian aviation CI severely damaged by Iranian drone strike.
Energy / Fuel Sector	HIGH	WORSENING. Brent crude \$97.44/bbl (5 June) after \$91/bbl low (29 May). AAA gas \$4.174/gal (7 June). MOU unsigned; active Hormuz strikes both sides. EIA projects \$106/bbl Q2 avg. UAE left OPEC. SPR 14% depleted entering hurricane season.
Education Sector	ELEVATED	Canvas breach phishing risk continues through mid-August. No new developments.
Civil Unrest	ELEVATED	PERSISTENT. Delaney Hall Newark protests now 16+ days. Curfew lifted 2 June; new clashes 4–6 June; 4 federal arrests 6 June; mask/backpack ban 7 June. Watch for spread to other ICE facilities.
Transportation Systems	ELEVATED	Hormuz effectively closed pending MOU signing and mine clearance. Kuwait International Airport damaged (3 June). Active US–Iran strikes near Hormuz 5–6 June increase maritime risk.
Supply Chain / Logistics	ELEVATED	Hormuz closure continues. Oman Mina Al Fahal terminal briefly disrupted by explosion (5 June). UAE OPEC departure affects regional production estimates. Mine clearance and infrastructure repair required even after MOU signing.
Food / Fertilizer Security	ELEVATED	WFP warns up to 45M people could face acute food insecurity if oil stays near \$100/bbl — now being realized. Gulf shipping disruption continues impacting fertilizer/agricultural trade lanes.

## GLOBAL CHOKEPOINT WATCH

CHOKEPOINT	STATUS	ASSESSMENT
Straits of Hormuz	CRITICAL	WORSENING. MOU unsigned. US struck Iranian radar sites Goruk/Qeshm (5 June). Iran drones downed 5–6 June. Iranian warning shots 6 June. Kuwait airport hit by drone (3 June). Hormuz effectively closed — DO NOT route commercial traffic until MOU signed AND mines cleared AND confirmed open.
Kuwait International Airport	CRITICAL	NEW — DAMAGED. Iranian drone strike 3 June. 1 killed, 63 wounded. Terminal 1 heavily damaged; partial operations resumed at alternate

CHOKEPOINT	STATUS	ASSESSMENT
		terminal. Watch for follow-on strikes.
Bab el-Mandeb / Red Sea	ELEVATED	Stable. Houthi threat posture unchanged. No significant new incidents.
Panama Canal	ROUTINE	Stable. Normal operations.
Strait of Malacca	ELEVATED	SE Asia energy stress from Hormuz closure persists. Stable but watching.
Oman — Mina Al Fahal Export Terminal	ELEVATED	Briefly disrupted by explosion (5 June); operations resumed. Monitor for follow-on incidents.

## KEY INCIDENTS

### IRAN-US NEGOTIATIONS — SUSPENSION, PARTIAL RESTORATION, MOU UNSIGNED (1-7 June)

On 1 June 2026, Iranian state media outlet Tasnim reported that Iranian negotiators would cease exchanging messages with the US through intermediaries and would move to fully close the Strait of Hormuz, citing ongoing ceasefire violations — specifically Israel's continued military operations in Lebanon against Iran-backed Hezbollah. Tehran's position: "No dialogue will take place" until Israel fully withdraws from occupied areas in Lebanon and stops all attacks in Lebanon and Gaza.

President Trump responded the same day in an ABC News interview, stating he believed a deal was reachable "over the next week" and described a Lebanese complication as a "little glitch" that he turned around by deterring Netanyahu from a major Beirut operation. Regional sources told CNN negotiations were back on track by afternoon of 1 June. Pakistan Interior Minister Mohsin Naqvi traveled to Tehran on 6 June for talks with Iranian FM Abbas Araghchi — confirming the Pakistan mediation channel remains active.

As of DTG (7 June 2026), the MOU remains unsigned. Key outstanding disputes: uranium enrichment limits; sequencing of sanctions relief vs. mine clearance; US force withdrawal posture; and the Lebanon linkage. Polymarket prediction markets place a permanent deal by 15 June at approximately 7%. Trump told NBC that Iran retains approximately 21–22% of its prewar missile stock — a figure that informs US negotiating leverage assessment.

Assessment: The fracture-and-restore cycle on 1 June demonstrates structural fragility of the MOU framework. Lebanon is now a confirmed blocking variable in Iran's negotiating calculus, not merely a complication. The probability of MOU signing within the next 7 days remains low absent Israeli restraint in Lebanon. Watch for further Iranian leverage moves tied to Hormuz operations.

### US-IRAN MUTUAL STRIKES AT HORMUZ (5-6 JUNE) [ELEVATED — ONGOING]

On 5 June 2026, US CENTCOM conducted strikes on Iranian coastal surveillance radar sites in Goruk and on Qeshm Island following the detection and intercept of four Iranian one-way attack drones threatening maritime traffic near the Strait of Hormuz. CENTCOM stated the drones "posed an immediate threat to regional maritime traffic." Iran's Foreign Ministry called the strikes a "clear violation of the April 8 ceasefire and an act of military aggression against the sovereignty and territorial integrity of the Islamic Republic of Iran," citing that the sites struck were tasked with "safeguarding the country's borders and ensuring the security of navigation."

On 6 June, the US military shot down two additional Iranian drones over the Strait area. Iran launched an additional wave of missiles and drones toward the Hormuz/Gulf region; air raid sirens were activated in Kuwait and Bahrain; all intercepted. Iran separately fired "warning shots" near Hormuz, which Iran's semi-official Mehr news agency attributed to US vessel repositioning near the waterway.

Assessment: The exchange of strikes on 5–6 June represents the most intense mutual kinetic activity since the 25–28 May incidents reported in the previous snapshot. The ceasefire framework is severely stressed. Iran's targeting of surveillance infrastructure — rather than offensive assets — signals an attempt to establish a precedent that defensive maritime monitoring is protected under ceasefire terms. US counter-position is that all Iranian aerial assets threatening commercial navigation are legitimate self-defense targets. This definitional dispute is unresolved and will generate further incidents.

### KUWAIT INTERNATIONAL AIRPORT — IRAN DRONE STRIKE (3 JUNE) [CRITICAL — CIVILIAN CASUALTY EVENT]

Iranian drones struck Kuwait International Airport's passenger terminal on 3 June 2026, killing one person (identified as an Indian national by India's embassy) and wounding 63 others, including passengers and airport workers; some injuries described as serious. Kuwait's Defense Ministry stated it destroyed over a dozen missiles and a similar number of drones during the attack. Debris from intercepted weapons caused the terminal damage. Kuwait briefly suspended all flights; Kuwait Airways resumed operations at an alternate terminal after damage assessment. Civil aviation authority implemented emergency protocols.

Kuwait's Ministry of Foreign Affairs condemned the attack as a "brutal and ongoing" assault on "civilian and vital facilities including Kuwait International Airport" and reserved Kuwait's "full and inherent right to take appropriate measures." Iran denied causing the damage; US Central Command called Iran's denial false and described the attack as "deliberate, calculated and unjustified."

This incident also coincided with Iranian missile and drone attacks on Bahrain, targeting the US Navy's 5th Fleet headquarters at Naval Support Activity Bahrain. Bahrain's Defense Ministry intercepted three missiles and a number of drones. Qatar formally condemned the attacks on Kuwait and Bahrain as "flagrant violations of international law." Treasury Secretary Bessent directed his team to assess whether Iranian assets could be used to fund Gulf ally reconstruction.

Assessment: The Kuwait airport strike is the most significant civilian casualty event in the Gulf states in the current reporting period. It represents an escalatory step beyond military facility targeting. Watch for Kuwait and Bahrain to formalize retaliatory or defensive authority requests to US forces. The civilian death and airport damage create domestic political pressure in Kuwait that may accelerate Gulf state demands for US offensive action against Iran.

## LEBANON / HEZBOLLAH — NEW CEASEFIRE, HEZBOLLAH REJECTION, IRAN LINKAGE (4 JUNE)

On 4 June 2026, Israel and Lebanon agreed to a US-brokered conditional ceasefire following a fourth round of direct talks in Washington. The agreement called for a demilitarized zone in parts of southern Lebanon currently occupied by Israeli forces, to be administered by the Lebanese national army. Israeli Defense Minister Katz confirmed that Israeli military presence and operations in southern Lebanon would continue despite the ceasefire announcement.

Hezbollah, which was not party to the negotiations, immediately rejected the agreement. Hezbollah leader Naim Qassem stated the group is "concerned only with a comprehensive cessation of aggression, a ceasefire, and the withdrawal of Israel." Qassem said agreeing to withdraw while under attack would mean "surrender, defeat, and achieving the enemy's goals." Hours after the agreement was announced, Hezbollah launched fresh attacks and air raid sirens were reported in northern Israel.

UNIFIL reported one peacekeeper killed and others wounded in mortar fire in southeastern Lebanon on 4 June. Lebanese President Aoun called this the "last chance" for a comprehensive ceasefire. Further talks are scheduled for the week of 22 June.

Assessment: The Lebanon complication is now operationally embedded in the Iran–US MOU framework. Iran has stated explicitly it will not negotiate Hormuz while Israel is operating in Lebanon. Hezbollah's non-party status means any Lebanon ceasefire is fragile by design. MAGNET operators should treat the Lebanon situation as a primary blocking variable for any Hormuz resolution in the near term.

## CYBER / INFRASTRUCTURE BULLETIN

### KEV Bulletin — Patch Immediately

CVE / SYSTEM	SEVERITY	ACTION REQUIRED
<b>CVE-2025-48595</b> Android Framework	<b>CVSS 8.4</b>	NEW — KEV 2 June. Actively exploited zero-day confirmed by Google. Integer overflow → Local Privilege Escalation on Android 14+. Affects ALL device manufacturers. Patch via June 2026 Android security bulletin (124 CVEs total). Federal deadline: 5 June — PASSED.
<b>CVE-2022-0492</b> Linux Kernel cgroups	<b>HIGH</b>	NEW — KEV 2 June. Privilege escalation via cgroups v1 (distinct from CVE-2026-31431). LPE in containerized and cloud environments. Federal deadline: 5 June — PASSED. Apply kernel patches immediately.
<b>CVE-2024-21182</b> Oracle WebLogic Server	<b>HIGH</b>	NEW — KEV 1 June. Unspecified vulnerability allowing remote exploitation. Federal deadline: 4 June — PASSED. Apply Oracle patches immediately; review for indicators of compromise.
<b>CVE-2026-8398</b> DAEMON Tools Lite	<b>CVSS 9.3</b>	ONGOING — KEV 27 May. Supply chain RCE via compromised official installers (Apr–May 2026). Update to v12.6.0.2445 or uninstall. Federal deadline: 17 June.
<b>CVE-2026-45321</b> TanStack (npm packages)	<b>CVSS 9.5</b>	ONGOING — KEV 27 May. 84 malicious npm versions via hijacked GitHub Actions. Audit package lock files; rotate credentials. Federal deadline: 10 June — IMMINENT.
<b>CVE-2026-48027</b> Nx Console (VS extension)	<b>CVSS 9.3</b>	ONGOING — KEV 27 May. Malicious extension on VS Marketplace and OpenVSX. Update immediately. Federal deadline: 17 June.
<b>CVE-2026-31431</b> Linux Kernel "Copy Fail"	<b>CVSS 7.8</b>	ONGOING — Exploitation surge active. Federal deadline PASSED 15 May. Patch to kernel 6.18.22 / 6.19.12 / 7.0. Treat as active incident response priority.
<b>CVE-2026-20182</b> Cisco Catalyst SD-WAN	<b>CVSS 10.0</b>	ONGOING — Federal deadline PASSED 17 May. If not patched, assume compromise. Apply ED-26-03 or discontinue.
<b>CVE-2026-41091</b> Microsoft Defender (EoP)	<b>CVSS 7.8</b>	ONGOING — Deadline PASSED 3 June. EoP to SYSTEM via Defender abuse. Patch Defender 4.18.26040.7 / MMP Engine 1.1.26040.8.

CVE / SYSTEM	SEVERITY	ACTION REQUIRED
<b>CVE-2026-3055 Citrix NetScaler</b>	<b>CVSS 9.8</b>	WATCH — Large-scale exploitation confirmed by Fortinet. Not yet on KEV. Review NetScaler environments immediately and apply Citrix patches.
<b>CVE-2026-41089 Windows Netlogon</b>	<b>CVSS 9.8</b>	WATCH — Belgian government issued exploitation warning. Not yet KEV. Apply Microsoft patches; review Netlogon logs for anomalies.
<b>CVE-2026-42897 Microsoft Exchange Server</b>	<b>HIGH</b>	ONGOING. XSS in Outlook Web Access. Apply MSRC mitigations. Confirmed active exploitation.

## EMERGING INDICATORS

- Watch: Iran MOU negotiations — next 72–96 hours are critical. Lebanon linkage is confirmed blocking variable. Watch for any Israeli restraint signal in Lebanon or further Iranian suspension. Pakistan mediator activity is positive indicator.
- Watch: Hezbollah ceasefire trajectory — next talks week of 22 June. Any Hezbollah agreement to the Lebanon ceasefire framework would remove the primary Iran diplomatic blocker.
- Watch: Hormuz kinetic activity — mutual strike cycle (5–6 June) could escalate. Any Iranian targeting of commercial vessels or US naval assets would represent a threshold event.
- Watch: Kuwait and Bahrain response to Iranian strikes — both states now have civilian casualties and infrastructure damage. Watch for formal requests for expanded US offensive authority or unilateral defensive escalation.
- Watch: TanStack CVE-2026-45321 federal deadline — 10 June. Any organization using Node.js/TanStack that has not audited package lock files and rotated credentials is at immediate risk.
- Watch: DAEMON Tools / Nx Console KEV deadlines — 17 June. Rotate credentials from any installations made April–May 2026; run SCA scans on developer workstations.
- Watch: Android CVE-2025-48595 exploitation expansion — actively exploited zero-day targeting Android 14+; as of DTG federal deadline has passed; watch for criminal/APT exploitation campaigns against mobile endpoints.
- Watch: Citrix NetScaler CVE-2026-3055 and Windows Netlogon CVE-2026-41089 KEV candidacy — large-scale exploitation confirmed; CISA likely to add these to KEV within days.
- Watch: Oil price trajectory as Brent approaches \$100/bbl — any Hormuz escalation or MOU collapse restores prior price spike; any signing drives rapid decline. \$100/bbl level is a consumer stress threshold.
- Watch: GKN groundwater contamination results (Garden Grove) — expected any time; confirmed contamination elevates liability and sets national industrial compliance precedent.
- Watch: SPR levels entering hurricane season — 58M barrels released, reserve significantly reduced heading into Atlantic hurricane season (started 1 June); any major hurricane affecting Gulf production adds to energy vulnerability.
- Watch: Delaney Hall — watch for federal escalation (additional arrest authority, DOJ action) vs. de-escalation (facility transfer or administrative response to detainee conditions). Protests show no sign of ending.
- Watch: Converse Reservoir IED (Mobile, AL) — any arrest or motive attribution changes national CI threat posture for water utility operators.

## VERIFIED STATUS

- ✓ **CONFIRMED** Iran suspended US MOU talks 1 June via Tasnim; Trump stated deal reachable within week; talks reported back on track by afternoon. Pakistan FM Naqvi visited Tehran 6 June. (CNN, CNBC, The Hill — 1 June 2026)
- ✓ **CONFIRMED** US CENTCOM struck Iranian coastal radar sites Goruk and Qeshm Island 5 June after 4 Iranian drones threatened Hormuz traffic. 6 June: 2 more Iranian drones downed; additional Iranian missile-drone wave intercepted. (CENTCOM/X, CNN, CBS News — 5–6 June 2026)
- ✓ **CONFIRMED** Iranian drone strike on Kuwait International Airport 3 June: 1 killed (Indian national), 63 wounded; terminal heavily damaged; airport briefly closed. (NPR, CBS News, Reuters — 3 June 2026)
- ✓ **CONFIRMED** Iran launched missiles and drones at NSA Bahrain (US 5th Fleet) 3–4 June; intercepted. Bahrain and Qatar formally condemned attacks. (Fox News, CBS News — 3–4 June 2026)
- ✓ **CONFIRMED** Israel–Lebanon US-brokered ceasefire agreed 4 June; Hezbollah immediately rejected it, demanding full Israeli withdrawal. (Al Jazeera, NPR, Time — 4 June 2026)
- ✓ **CONFIRMED** UNIFIL peacekeeper killed by mortar fire in southeastern Lebanon 4 June. (NPR — 4 June 2026)
- ✓ **CONFIRMED** CISA KEV additions: CVE-2024-21182 Oracle WebLogic (1 June), CVE-2022-0492 Linux cgroups and CVE-2025-48595 Android Framework zero-day (2 June). (CISA.gov — 1–2 June 2026)
- ✓ **CONFIRMED** AAA national gas average \$4.174/gal as of 7 June 2026. Brent crude ~\$97.44/bbl as of 5 June. (AAA gasprices.aaa.com, Fortune — 5–7 June 2026)

- ✓ **CONFIRMED** Delaney Hall protests: curfew lifted 2 June; new clashes 4–5 June; 4 federal arrests 6 June; mask/backpack ban 7 June. Protests continuing 16+ days. (CBS New York, ABC7 NY — 2–7 June 2026)
- ✗ **NOT CONFIRMED** Iran–US MOU formally signed. Unsigned as of DTG.
- ✗ **NOT CONFIRMED** Hezbollah agreement to Lebanon ceasefire. Group has publicly rejected current proposal.
- ✗ **NOT CONFIRMED** GKN Garden Grove groundwater contamination confirmed. Testing ongoing.
- ✗ **NOT CONFIRMED** Converse Reservoir IED — suspect identified or motive confirmed. Investigation ongoing.

## OPERATOR GUIDANCE

- PATCH ANDROID IMMEDIATELY — CVE-2025-48595 actively exploited zero-day; federal deadline PASSED 5 June; apply June 2026 Android security update on all organizational and personal devices used for sensitive communications.
- PATCH LINUX KERNEL (cgroups) — CVE-2022-0492 KEV; federal deadline PASSED 5 June; review cgroups v1 configurations in containerized and cloud environments; audit privilege escalation logs.
- PATCH ORACLE WEBLOGIC — CVE-2024-21182; federal deadline PASSED 4 June; apply Oracle patches immediately; review for indicators of compromise in WebLogic logs.
- TANSTACK DEADLINE 10 JUNE — CVE-2026-45321; run software composition analysis NOW against all Node.js projects; rotate all credentials accessible from affected environments before 10 June.
- DAEMON TOOLS / NX CONSOLE — deadlines 17 June; audit all installations from Apr–May 2026; rotate credentials; scan developer workstations for indicators of compromise.
- CITRIX NETSCALER — CVE-2026-3055 (CVSS 9.8) large-scale exploitation confirmed; not yet KEV but likely imminent; apply Citrix patches now; do not wait for KEV listing.
- DO NOT USE HORMUZ TRANSIT — strait remains effectively closed pending MOU signing AND mine clearance; active US–Iran strikes 5–6 June confirm continued kinetic risk; verify through TRANSCOM for any operational requirements.
- AVIATION / LOGISTICS PLANNERS — Kuwait International Airport terminal damaged and partially operational; route planning for Gulf region should account for Kuwait airport limitations; Bahrain NSA vicinity has sustained repeated Iranian strikes.
- NJ / NORTHEAST OPERATORS — Delaney Hall protests persist (16+ days); curfew lifted but mask/backpack ban reimposed 7 June; avoid protest area Doremus Ave vicinity Newark; monitor for spread to other ICE facilities in NJ, NY, and adjacent states.
- MONITOR BRENT CRUDE APPROACH TO \$100/bbl — if Hormuz escalation continues or MOU collapses, rapid reversal of energy price improvements is likely; \$100/bbl is consumer stress threshold; prepare operational contingencies.
- HURRICANE SEASON ALERT — season began 1 June with SPR at 86% capacity (58M barrels released); any Gulf Coast storm affecting production adds directly to war-driven energy vulnerability; monitor NOAA Atlantic hurricane forecasts.
- CANVAS INSTITUTIONS — maintain elevated phishing awareness through mid-August; verify any Canvas-branded communication through official channels.
- WATER / DAM OPERATORS — Converse Reservoir IED investigation ongoing; maintain enhanced underwater physical security; report anomalies to FBI and DHS.
- Report cyber incidents to [cisa.gov](https://cisa.gov) or [IC3.gov](https://ic3.gov); CI Fortify guidance at [cisa.gov](https://cisa.gov).

## SOURCE LIST

- [1] CNN — Iran suspends talks, Trump insists deal coming within week, 1 June 2026 — <https://www.cnn.com/2026/06/01/world/live-news/iran-trump-lebanon-war-news>
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